

Jasiri BOND

DISBURSMENT REPORT

(Second Quarterly Performance – 1st Jul to 30th Sept 2022)

Jasiri Bond is NMB's first Gender Bond whose net proceeds will be used to (re) finance eligible projects/activities that are expected to support socio-economic empowerment of women and promote gender inclusion.

| | |
|-------------------------|-----------------------------------|
| Amount mobilized | TZS 74.3 Billion |
| Status | Senior unsecured |
| Term | 3 years (matures in 2025) |
| Interest rate | 8.5% per annum, payable quarterly |
| Date of issuance | 28th March 2022 ¹ |

- TZS 26.2 Billion has been disbursed this quarter to women owned/controlled MSEs and SMEs.
- Segment disbursement ratio was at 77:23 to MSEs and SMEs respectively.
- 100% of loans disbursed were new financing/ Pre-financing.

¹ The bank intends to allocate all proceeds within 18 months of issuance (as stated in the NMB Social Bond Framework)

² Definition of MSE/SME as stated in the NMB Social Bond Framework - <https://www.nmbbank.co.tz/investor-relations-nmb/investor-information/nmb-jasiri-bond-2022#>

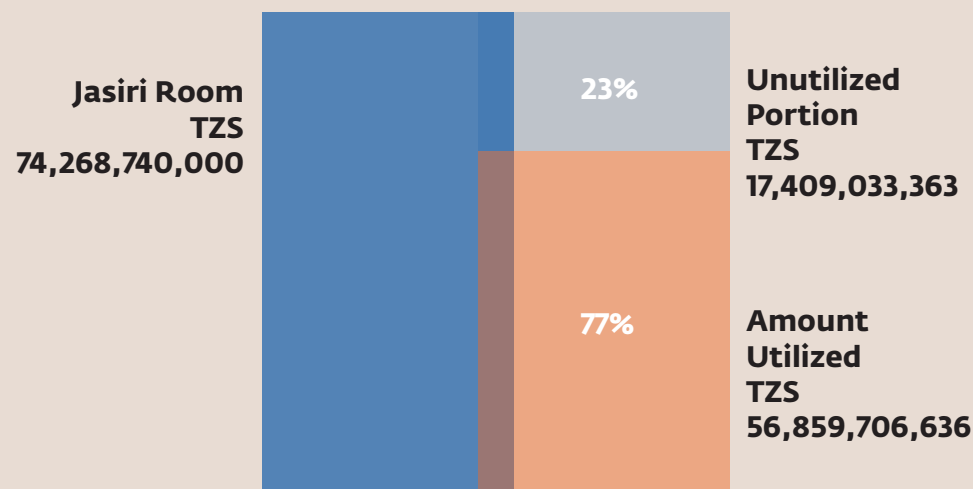


Figure: Utilization of Jasiri Bond Proceeds up to 30th Sept 2022

In accordance with the bond framework, pending allocation proceeds have been temporarily invested in short term money market.

