

This announcement has been approved by the Capital Markets and Securities Authority (CMSA)

Issue of up to Tanzania Shillings Twenty-Five Billion (with a Green Shoe Option of Tanzania Shillings Fifteen Billion) Fixed Rate Notes due in 2025

NMB Bank Plc ("NMB") hereby announces that the Capital Markets & Securities Authority (CMSA), in exercise of its powers under the Capital Markets and Securities Act, (Chapter 79 of the Laws of Tanzania) approved to offer in Tanzania medium term notes of an aggregate principal amount of Tanzania Shillings two hundred billion (NMB's Domestic Multicurrency Medium Term Note Programme).

An Information Memorandum has been issued in accordance with the Capital Markets and Securities Act and has been approved for circulation to investors.








NMB Bank Plc is the Arranger, Receiving bank, Paying Bank and Registrar; and Orbit Securities Limited is the Sponsoring Broker. FSD Africa provided technical input on the NMB Social Bond Framework in alignment with the International Capital Markets Authority (ICMA) standards (Social Bond Principles 2021); It also offered technical assistance for the Second Party Opinion (SPO) that was provided by Sustainalytics.

Key details of the Notes are indicated below:

Issuer	NMB Bank PLC	
Description	Medium Term Note Programme	
Programme Amount	TZS 200,000,000,000	
Tranche Number	04	
Description of Tranche	NMB Jasiri Bond	
Tranche Amount	TZS 25,000,000,000 (with a green shoe option of TZS 15,000,000,000)	
Status of Notes	Senior Unsecured	
Minimum Denomination	[TZS 500,000 with integral multiples of TZS 10 000]	
Tenor of Notes	3 years	
Interest Rate	[8.5] % per annum, payable quarterly.	
Interest Payments Dates	[(March, June, September and December)] in each year up to and including the Maturity Date	
Listing	The notes will be listed on the Dar es Salaam Stock Exchange ("DSE"). Application has been made to list the Notes on the DSE	
Timeline	Offer Opens	8.00 a.m. [07 February 2022]
	Offer Closes	5.00 p.m. [21 March 2022]
	Allotment Date	10.00 a.m. [24 March 2022]
	Notification Date (via email/telephone)	2.00 p.m. [25 March 2022]
	Issue Date	12.00 p.m. [28 March 2022]
	Redemption Date	5.00 p.m. [28 March 2025]

CONTACTS:

Copies of the Information Memorandum, pricing supplement and application forms can be obtained from the offices listed below and from NMB's website www.nmbbank.co.tz:

Issuer		Sigifrida Joseph NMB Bank Plc	Tel: +255 22 2322037 Email: nmbbond@nmbbank.co.tz .
Receiving and Paying Bank		Lucky Kyando NMB Bank Plc	Tel: +255 22 2322421 Email: nmbbond@nmbbank.co.tz .
Arranger		Gladness Deogratias NMB Bank Plc	Tel: +255 22 2322021 Email: nmbbond@nmbbank.co.tz .
Social Bond Framework and SPO Technical Assistance		Mary Njuguna FSD Africa	Tel: +254 20 4024000 Email: info@fsdafrica.org .
Second Party Opinion (SPO) Provider		Nadia Djinnit Sustainalytics	Tel: (+1) 416 861 0403 Email: nadia.djinnit@sustainalytics.com
Registrar		Avith Massawe NMB Bank Plc	Tel: +255 22 2322976 Email: nmbbond@nmbbank.co.tz .
Sponsoring Stockbroker		Godfrey Gabriel Orbit Securities Company Ltd	Tel: +255 22 211 1758 Email: orbit@orbit.co.tz