

NMB BOND ISSUE

TZS 75 Billion tranche of the up to TZS 1 Trillion Multicurrency Medium Term Note program

APPLICATION FORM

(THIS APPLICATION FORM IS NOT FOR SALE)

Prospective applicants should read the Information Memorandum before completing this form. A copy of the Information Memorandum can be obtained from any of the Authorized Selling Agents (including any NMB Branch) listed in the Information Memorandum.

Offer for subscription of NMB Bond notes for a minimum amount of TZS 500,000

OFFER OPENS: 25th September 2023 8.00 am

OFFER CLOSES: 27th October 2023 5.00pm

Please refer to the Terms and Conditions in the Information Memorandum as well as the instructions for completion of the Application Form, as set out below, before completing the same. Terms used herein shall be deemed to be as defined in the Information Memorandum dated 31st August 2023.

The Board of Directors of NMB Bank PLC (the "Directors") shall reject any application, in whole or in part, if instructions as set out in the Information Memorandum and this Application Form are not complied with.

APPLICANT'S DECLARATION

By signing the Application Form overleaf I/We the applicant(s) therein state that:-

- I/We have full legal capacity to contract and, having read the Information Memorandum, hereby irrevocably apply for and request you to accept my/our application for the under mentioned application amount, or any lesser amount that may, in your sole discretion, be allotted to me/ us subject to the Terms and Conditions of the NMB Programme
- I/We authorise NMB to enter my/ our name in the register of members of Noteholders and to credit my CDS account with the Notes allocated to me/us and remit any refunds due to me/us via Electronic Funds Transfer or Cheque in accordance with the Terms and Conditions contained in the Information Memorandum.
- I/We authorise the Registrar to send my/ our Mortgage Request Form directly to the DSE and the financing bank where I/We have borrowed money to apply for these Notes.
- In consideration of your agreeing to accept this Application Form, I/we agree that, this application shall be irrevocable and shall constitute a contract which shall become binding to me/us upon dispatch by post or hand delivery.

GENERAL INSTRUCTIONS ON COMPLETION OF THE APPLICATION FORM

1. Please complete the Application Form in capital letters using black/blue ink. Ensure each letter is written clearly within each of the boxes provided. Incorrectly completed Application Forms will be rejected.
2. When completing this Application Form please bear in mind that Notes may not be applied for in the name(s) of a trust that has not been incorporated or a deceased's estate.
3. Trustees of unincorporated trusts, individual partners or executors may apply for Notes in their own name(s). Registered or incorporated trusts may apply in the registered or incorporated name. Limited liability partnerships may apply in their registered names.
4. Any alteration to the Application Form (other than deletion of alternatives) must be authenticated by the full signature of the Applicant(s) or Authorised Selling Agent.
5. The Authorised Selling Agent must sign against the company's official stamp.
6. Banker's cheque payments must be made payable in favour of "NMB Sustainable Bond"- "(Application Form serial number xxxx)" and crossed "Account Payee Only".
7. Your Application Form must be received in its entirety, duly signed and accompanied with the necessary evidence of payment or banker's cheque or Letter of Undertaking.
8. The completed Application Form may be mailed or hand delivered to the Authorised Selling Agents and must be received by the Authorised Selling Agent no later than 5.00pm 27th October 2023
9. If your Application Form is received by the Authorised Selling Agent after 5.00pm 27th October 2023 it will be declined and the form together with the accompanying payment or evidence of payment will be returned as per the terms and conditions of the Offer.
11. Applications can only be made through the Issuer, Authorised Selling Agents, the Arrangers, the Receiving Bank and the Registrar as listed in the Information Memorandum.
12. The allocation process has been outlined in the Information Memorandum and the Pricing Supplement. No person can make any promises contrary to the allocation criteria.

Application Form for NMB Bond

NMB BOND ISSUE Public Offer Application Form

Print Only Within Boxes

GOOD			BAD		
S	T	A	S	T	A

PLEASE COMPLETE IN CAPITAL/ BLOCK LETTERS USING BLACK/BLUE INK

PART A

(1) Individual investor's personal information

Resident Citizen of Tanzania ☐ Non Resident Citizen of Tanzania ☐ Others ☐ | Male ☐ Female ☐

(2) Non-Individual Investors

Pension Fund ☐ Bank ☐ Social group ☐ Others Corporate Body, NGOs etc. ☐

(3) Investor's Occupation

Farmer ☐ Employed ☐ Business ☐ Retired ☐ Others ☐

(4) Source of funds to be invested

Salary ☐ Business ☐ Other Sources ☐

(5) Holding Basis

Single ☐ Jointly ☐

(6) Name of the 1st Applicant: Individual / Non-Individual

Surname:
First Name:
Middle Name:
Date of Birth: Date: Month Year:
Corporate Name: (for non-individual applicants)

(7) Type of Identification:

Election Card ☐ Passport ☐ Driving Licence ☐ National ID ☐ Certificate of Registration for company, institution, groups etc ☐

Identification Number: TIN Number

B. CDS ACCOUNT NUMBER (MANDATORY) (IF NOT AVAILABLE, PLEASE FILL CDS ACCOUNT OPENING FORM)

CDS Account Number (No leading zeros)

(LI/LC/FI/FC)

C. APPLICATION & PAYMENT DETAILS

Amount Applied for (TZS)

Please Tick Where Applicable

Broker ☐ NMB Branch ☐ NMB Mkononi ☐ NMB Wakala ☐ Mobile Money (Tigo,Voda,Airtel, etc.) ☐

BANKER'S CHEQUE ☐

Payment Reference

Bank Name (Abbreviated) (for EFT/TTSS/Cheque Payments)

Branch Name

Other Banks ☐

D. WHERE PURCHASE IS FINANCED (OPTIONAL)

☐ Tick if financed

Mortgage request form

Financing Bank (Abbreviated)

Branch Name

Application Form for NMB Bond

Deposit Account No. NMB Sustainable Bond _TZS: 10110000891

(v) Full Mailing Address and Contact Details for All Applicants (if applicable)

P.O. Box (Mandatory)

Street Address

City/Town

Country

Telephone Number (Landline) International Format

Mobile Number (International Format) **Mandatory**

Email Address (Personal)

Fax Number (International Format)

E. RECEIPT OF REFUND AND FUTURE PAYMENTS

1. Send refund if any via ☐ EFT through the authorized selling agent ☐ Electronic funds Transfer to the bank below

2. Send future interest & principal through ☐ Electronic Funds Transfer to the bank below (as per CDS account details if not, please include updated bank details below)

Please provide bank details for EFT/SWIFT Transfers

(New bank details must be confirmed either by attaching a voided cheque or attaching a bank statement)

Name of Bank (abbreviated)

Beneficiary Name

Name of Branch

Account Number

Swift Code (if outside Tanzania)

Country

F. SIGNATURES : (COMPULSORY FOR ALL APPLICANTS)

Signature 1

Signature 2

Company Seal / Stamp

Date (DD/MM/YYYY) e.g. 27/07/2012

G. SELLING AGENTS / NMB BRANCHES ONLY FOR OFFICIAL USE ONLY

Agent code/NMB Branch Code

Selling Agent's Name/NMB Customer Service Representative

Authorised Selling Agents Stamp/NMB Customer Service Representative

✂ TEAR HERE

H. INVESTOR'S RECEIPT

Payment Reference:

Name (Separate Names by one box)

Amount Paid (TShs)

CDS Account Number (No leading zeros)

(LI/LC/FI/FC)

Selling Agent's Name/NMB Teller's Name

Selling Agent/NMB Branch Stamp & Signature

Date

Application Form for NMB Bond

DETAILED INSTRUCTIONS ON COMPLETION OF THE APPLICATION FORM: (Please also read general instructions on page 1)

- A. An Applicant must have a CDS Account to apply. If you do not have a CDS account, please apply to open a CDS account by completing the CDS account opening form and attaching it to this application form (ask any Authorized Selling Agent to assist). Please indicate the serial number of the Application Form on the CDS account opening form.
- LI - Local Individual
 - LC - Local Corporate
 - FI - Foreign Institutional
 - FC - Foreign Corporate
- B. The minimum amount you can invest is TZS 500,000 and thereafter in multiples of TZS 10,000. Enter the amount you wish to invest in boxes provided. Remember to abide by the minimum investment amount and the incremental amount as well.
- If your Authorised Selling Agent is making payment on your behalf, please tick the box for payment through agent. You need NOT fill in the remaining details under section "B".
 - If you would like to make your payment directly to the Issuer, NMB as your Authorised Selling Agent will place a tick in the appropriate mode of payment box labelled Bankers Cheque, EFT/ TISS or Letter of Undertaking.
 - The name of the bank, branch and cheque number or EFT/ TISS reference number/ Application Form serial number must be provided.
 - For direct to issuer payments, use the following details:

Account Name: NMB Sustainable Bond _TZS:
Account number: 10110000891

- C. If your investment or purchase of the NMB Sustainable Bond is being financed by a bank, please complete the part on financing by ticking the box and entering the Mortgage Request form serial number financing bank's name and branch name. The Mortgage Request form and refund payment due, will be sent directly to the DSE and financing bank respectively.
- D. APPLICANT DETAILS
- (i) You are required to tick 3 boxes under the heading "Applicant Status"
 - Applicant Type: Tick the appropriate box that describes the type of applicant.
 - Residency Status: If you are a legal full time RESIDENT of East Africa, irrespective of your citizenship, tick the Box labelled "East African Resident", otherwise, tick the Non Resident box
 - Citizenship: Tick the box that defines your citizenship.
 - (ii) If you are applying for Notes as an individual (i.e. you are not a Corporate Investor), please fill out the details listed under the words "Primary Applicant's Details". Wherever possible, please ensure you enter your national identification number (or other identification number), or Passport Number and country of issue.
 - (iii) If you wish to include your spouse, relative or friend as a joint applicant on this form, please fill his/her details in the appropriate spaces under the heading "Joint Applicants Details", Please note:
 - ONLY ONE joint applicant is allowed
 - The joint applicant CANNOT be a Corporate Investor.
 - Please ensure the CDS account is similarly joint

Wherever possible, please ensure you enter the joint applicant's identification number, failing which, please enter his/her Passport Number and country of issue. At least ONE is mandatory.
 - (iv) If you are applying as a Company, Qualified Institutional Investor (QII) or Nominee applicant, please fill out all details required in this section. Details for this section may be obtained from the entity's Certificate of Incorporation/Registration. Please attach a photocopy of the certificate of Registration /Incorporation and your license if you are an institutional investor. Nominee applications from bona fide registered nominee corporates will be accepted provided there is a unique account name/number provided for each application. For the avoidance of doubt, Nominee Accounts must be held for the benefit of a 3rd party eligible for applying for Notes in their own right. Any QII or Applicant with a withholding-tax exemption MUST ATTACH A COPY OF THE CERTIFICATE OF EXEMPTION.
 - (v) ALL APPLICANTS MUST COMPLETE THIS SECTION. ONLY ONE ADDRESS MAY BE ENTERED. Please enter your FULL MAILING ADDRESS, including, where applicable, P.O. Box, and the City/Town and Country. A Street Address is optional but encouraged provided a valid mailing address is included. This address will be used for correspondence relevant to your noteholding, and it is vital that details herein are correct and accurate, please also provide us with your mobile number, landline telephone contact (if any) and e-mail address.

E. RECEIPT OF REFUNDS

- (1) All residents will be refunded by EFT for the Notes not allotted. Please fill out your bank information in the boxes provided. Please note that the new bank details must be confirmed by either attaching a blank cheque that is clearly marked cancelled or provide a bank statement.
- (2) Any refunds paid back to East African Nationals outside Tanzania (with the exception of QII's that submit Letters of Undertaking) and Foreign Applicants will be by swift transfer in Tanzania Shillings, at the cost of the respective Applicant.

F. ALL APPLICANTS MUST COMPLETE THIS SECTION.

Please read the instructions below carefully:

- Primary Applicants must sign in the box labelled "Signature 1" and Joint Applicants if any, must sign in the box labelled "Signature 2"
- Corporate Investors Applications must be signed by two authorised signatories/officials or one Director and an authorized signatory/official. Where the applicant is a Company registered under the Company's Act the company seal/stamp must be affixed in the space provided.
- Applications signed by thumbprint must have the thumbprint witnessed. The witness must sign next to the thumbprint and write down his/her full names and identification documents number.